

AUSTRALIA'S INFRASTRUCTURE MARKET

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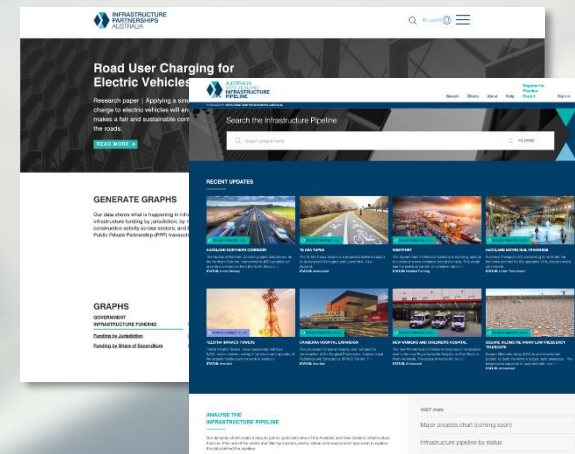
Chief Executive

Infrastructure Partnerships Australia



INFRASTRUCTURE PARTNERSHIPS AUSTRALIA

- Jointly established and owned between the public and private sectors
- Focus on policy development and advocacy of efficient infrastructure markets
- Publish a range of research outputs: infrastructure.org.au
- Publish the Australia & New Zealand Infrastructure Pipeline: infrastructurepipeline.org



Further information:
infrastructure.org.au

MARKET CONTEXT

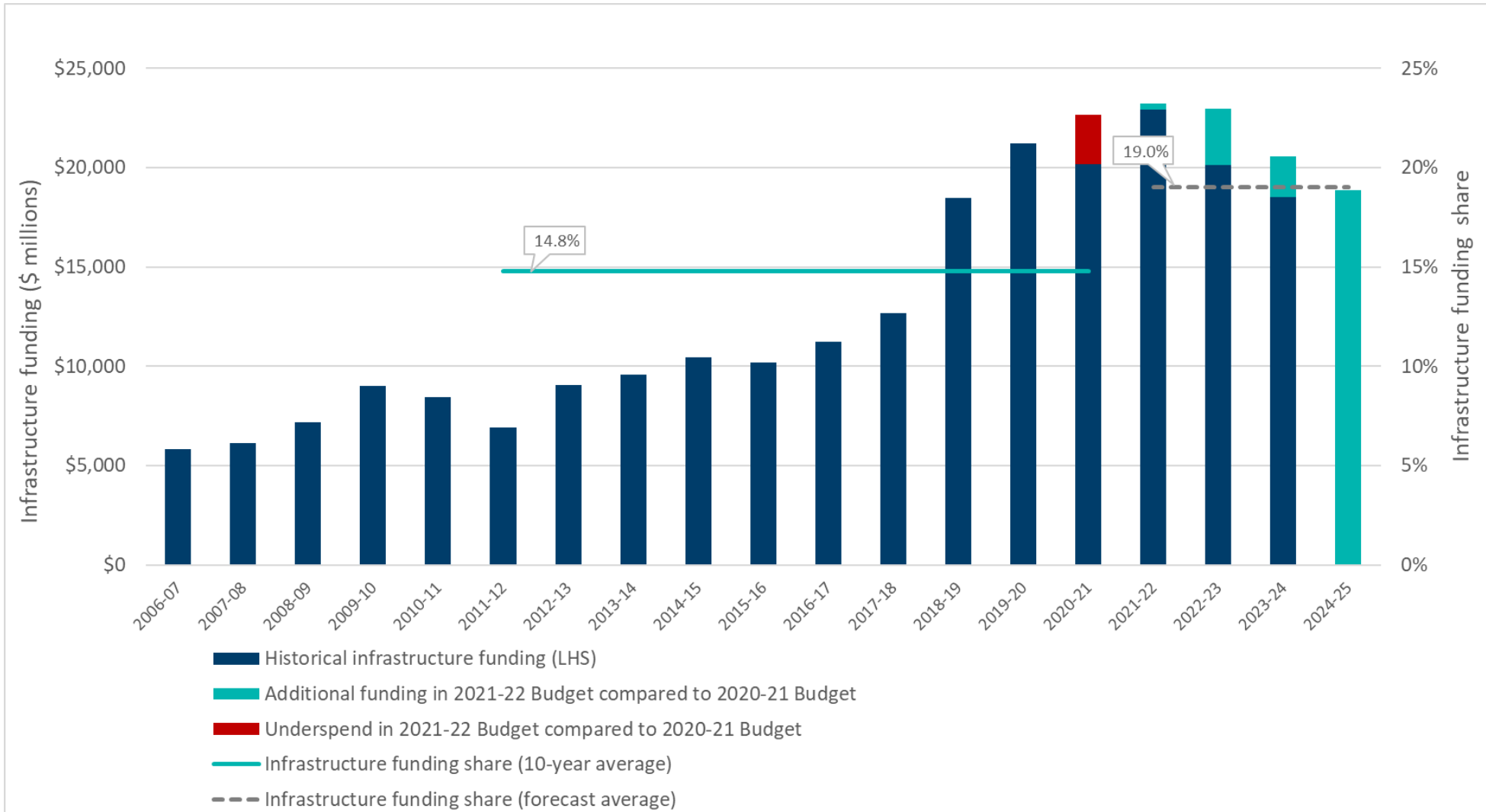
- The Federal Government receives most of the taxation revenue
- The states and territories are responsible for delivery of infrastructure
- Bi-partisan support for public infrastructure investment



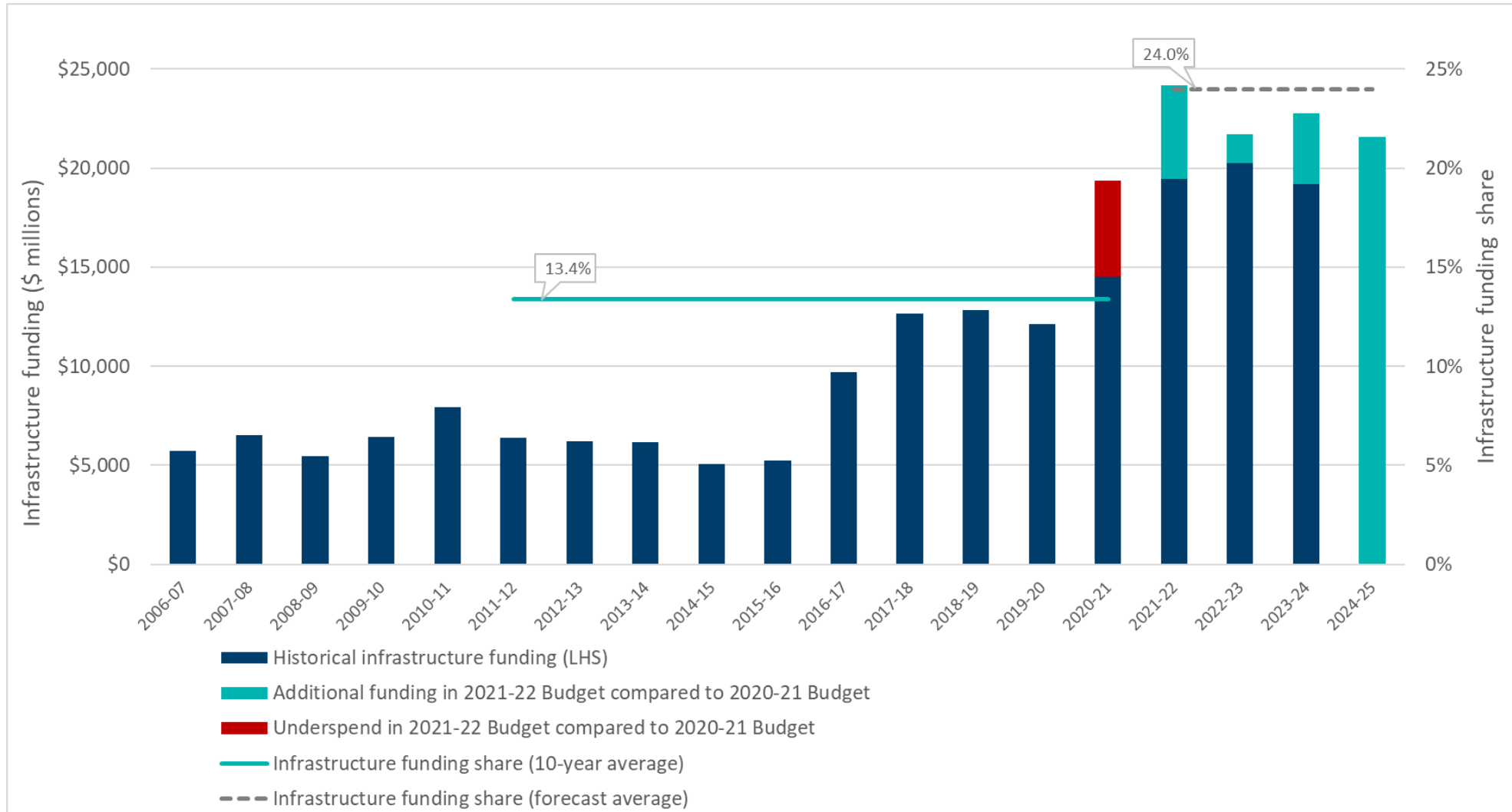
PUBLIC INVESTMENT IN INFRASTRUCTURE IS AT A RECORD HIGH

- Infrastructure spending prior to the pandemic was already at a record high.
- Governments around Australia have since pulled the stimulus lever
- Last year, total public infrastructure spending from state and territory governments increased to \$225 billion out to FY2023-24.
- More than 65 per cent of this public investment is in NSW and Victoria.

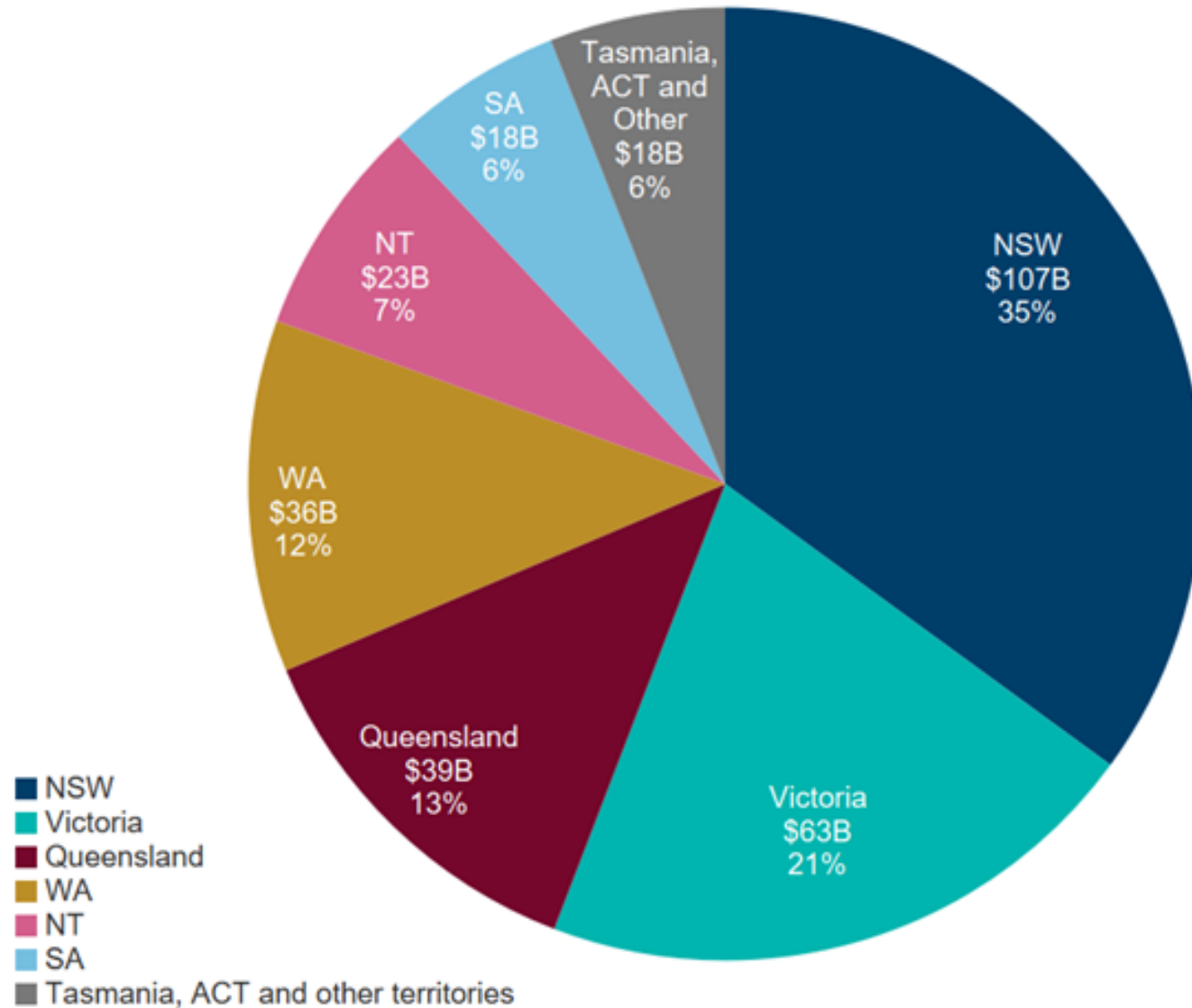
2021-22 INFRASTRUCTURE FUNDING - NSW



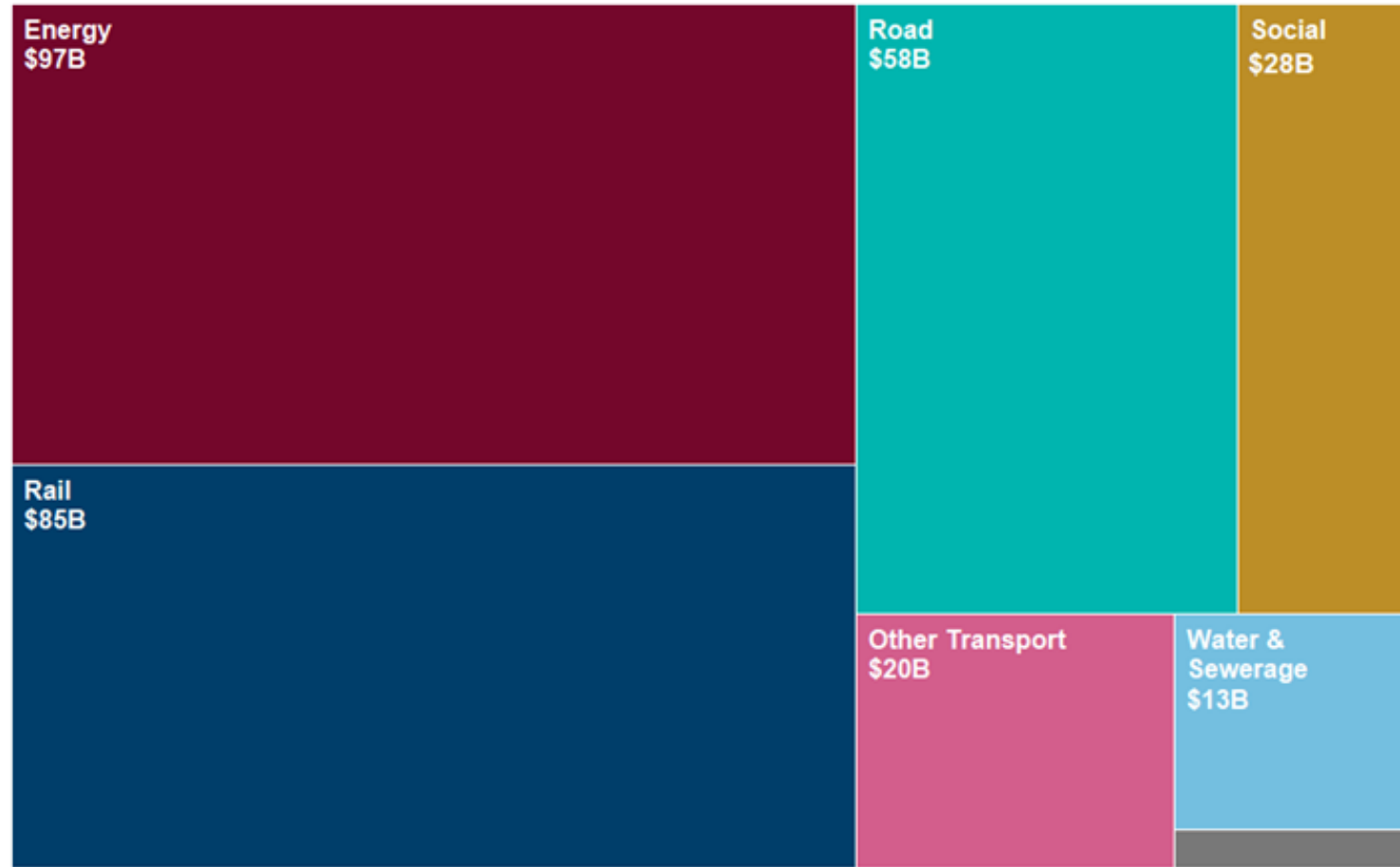
2021-22 INFRASTRUCTURE FUNDING - VICTORIA



PIPELINE BY JURISDICTION

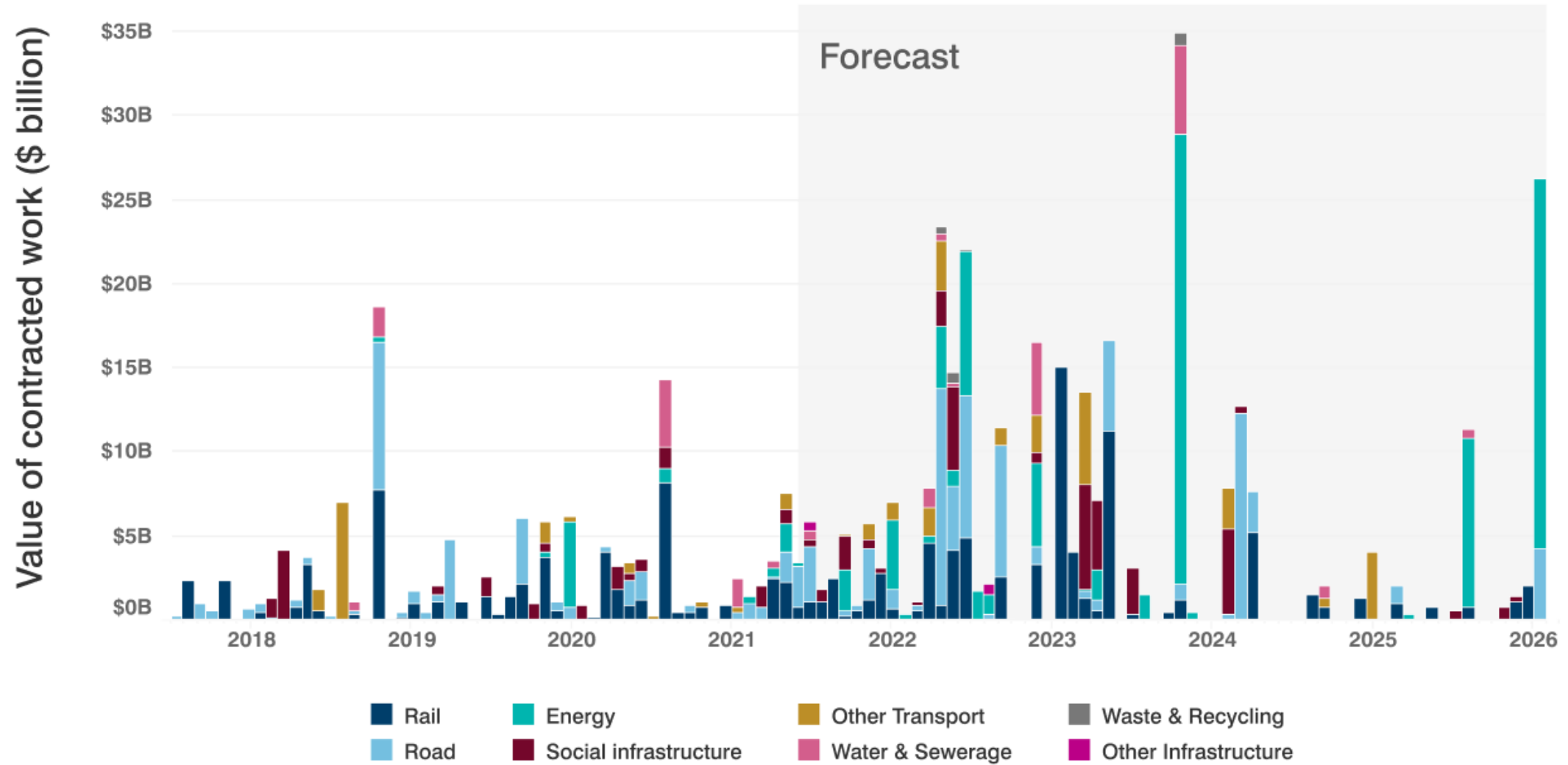


PIPELINE BY SECTOR AND VALUE



- Energy
- Rail
- Road
- Social Infrastructure
- Other Transport
- Water & Sewerage
- Other infrastructure

HISTORICAL AND FORECAST CONTRACT VALUE



CONCLUSION

- Australia has a substantial and growing pipeline of infrastructure projects
- Open market with strong history of international entry
- Ongoing public investment in infrastructure will continue
- A reset is underway to address challenges in the market

THANK YOU

